

# Computer Hardware, & Peripherals Digest: Monthly Insights into Electronic Exports & Imports



## Computer Hardware, & Peripherals Digest: Monthly Insights into Electronic Exports & Imports



**ABSTRACT**  
*Invaluable insights into the transformative trends shaping India's Computer Hardware, & Peripherals sector*

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# 1 Executive Summary

The Computer Hardware, & Peripherals sector in India has exhibited resilience and dynamism amidst evolving global trade dynamics. The year **2023** witnessed positive developments characterized by substantial growth in both exports and imports. Notably, the sector has made strides towards narrowing the negative net export value, driven by the stellar performance of **84713010 PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)** exports. As the sector continues to chart its course, concerted efforts towards bolstering export capabilities and fostering innovation will be pivotal in ensuring sustained growth and competitiveness on the global stage.

## 1.1 Export Dynamics:

India's Computer Hardware, & Peripherals exports witnessed robust growth in **2023**, with **Jan 2024** marking a significant milestone as the sector's export value surged to **USD 68 million**. This growth trend was consistent throughout the year **2023**, reflecting an average monthly export value of **USD 58 million**, a substantial increase from **USD 42 million** in **2022**. **Other [All HSN other than Top 4]** emerged as the dominant export category, constituting approximately **38%** of all Computer Hardware, & Peripherals exports in **Jan 2024**.

## 1.2 Import Landscape:

In parallel, India's Computer Hardware, & Peripherals import landscape experienced notable expansion, reaching **USD 1.11 billion** in **Jan 2024**. The average monthly import value for Computer Hardware, & Peripherals in **2023** stood at **USD 1.21 billion**, showcasing a **-5.26%** year-on-year growth compared to **2022**. The category labelled as **Others** [All HSN other than Top 4] emerged as the leading import category, comprising around **42.22%** of all Computer Hardware, & Peripherals imports in **Jan 2024**.

## 1.3 Net Export Trends:

Although India's Computer Hardware, & Peripherals sector still grapples with negative net exports, there has been a significant improvement in **2023**. **Jan 2024** saw the sector's net export value stand at **USD -1.04 billion**. **HSN 84733020** less negative net exports, contributing approximately **USD -3.19 million**, while the category **Others** experienced the highest negative net exports, at around **USD -0.44 billion**.

# 2 Introduction:

The **Ministry of Commerce and Industry (MoCI), Department of Commerce (DoC), Government of India (GoI)** monthly releases total merchandise trade data that provides valuable insights into the nation's trade landscape. This comprehensive data encompasses both imports and exports, meticulously classified by Harmonized System of Nomenclature (HSN) codes. Within this rich repository of information, MAIT, the apex body representing India's electronics & ICT hardware sector, seeks to harness the power of this data to delve deeper into the nuances of electronic goods trade, with a specific focus on **Computer Hardware, & Peripherals**.

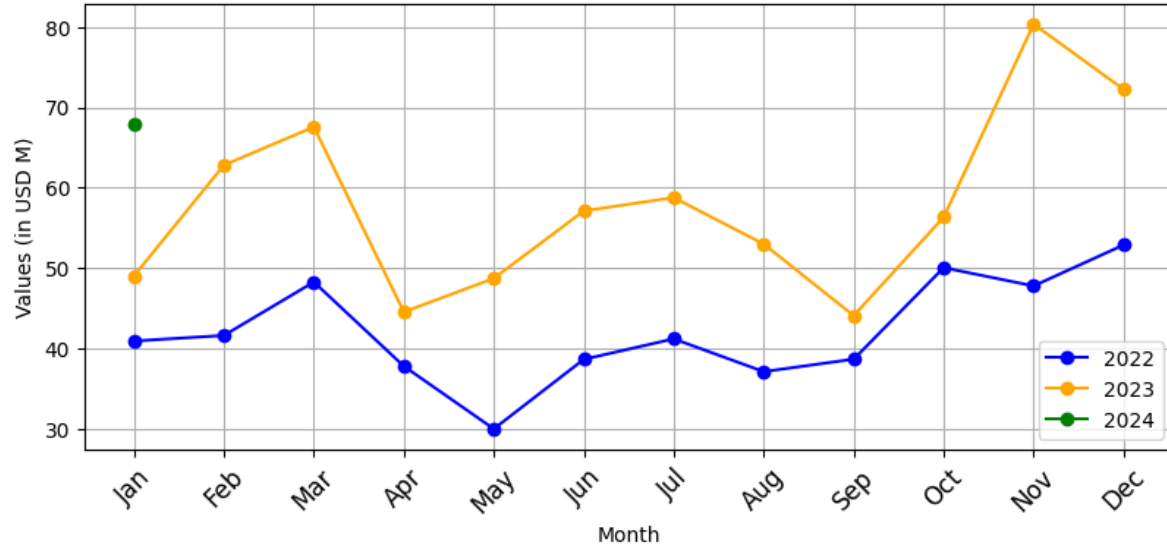
Through a series of researched reports, MAIT aims to dissect the monthly trade data spanning a couple of years, with a keen eye on identifying trends and major products within the **Computer Hardware, & Peripherals** segment. These reports serve as a vital tool for understanding the intricate dynamics of the electronics industry and its various subcategories. By leveraging this intelligence, stakeholders within the industry can stay abreast of evolving trade patterns, enabling informed decision-making and strategic planning.

### 3 Export Analysis:

#### 3.1 Total Export value:

In **January 2024**, India's Computer Hardware, & Peripherals export value is **USD 68 million**. Throughout the year **2023**, the average monthly export value for India's Computer Hardware, & Peripherals stood at **USD 58 million**, showcasing a remarkable upswing from the previous year's figure of **USD 42 million** in **2022**. **Figure 1** illustrates this upward trajectory, depicting consistent year-over-year (YoY) growth with an average monthly export growth rate of **37.52%** in **2023**. Such robust expansion signals not only the sector's vitality but also its capacity to adapt and thrive in the face of evolving market dynamics.

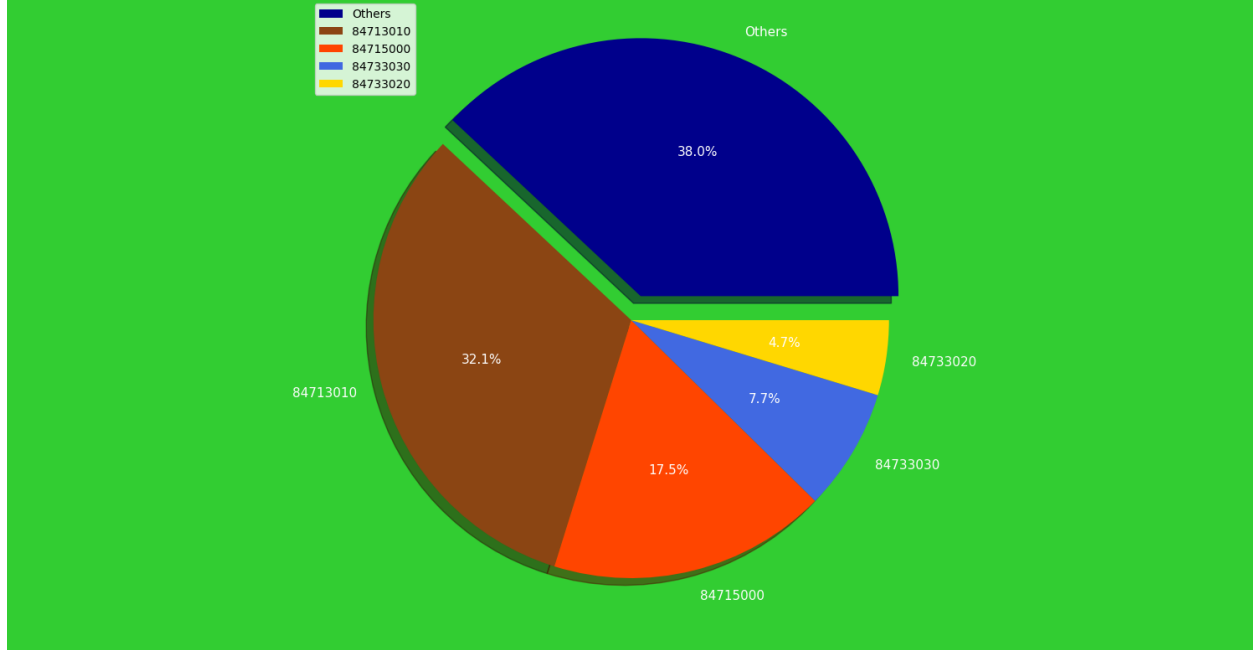
Figure 1 - Computer Hardware, & Peripherals Monthly Export Values (in USD Million) for Last 2 Years



#### 3.2 Export by Product Category (HSN wise):

In **Jan 2024**, **Others [All HSN other than Top 4]** emerged as the dominant force within India's Computer Hardware, & Peripherals export landscape, constituting an impressive **38.04%** of all exports within the sector. Following closely behind, the **“Personal Computer (Laptop, Palmtop, etc)” category (HSN - 84713010)** accounted for approximately **32.15%** of total exports. **Figure 2** provides a visual representation of this distribution, showcasing the substantial market share held by **“Personal Computer (Laptop, Palmtop, etc)” category (HSN - 84713010)** and the notable presence of **Others [All HSN other than Top 4]** in Computer Hardware, & Peripherals within India's export portfolio.

Figure 2: HSN wise Export of Computer Hardware, & Peripherals (as per value in USD M) in Jan 2024



Combining the data from **Figure 3** and **Table 1**, the landscape of India’s Computer Hardware, & Peripherals exports from **FY 2024 (Apr 2023 to Jan 2024)** presents a compelling narrative of growth and dominance:

1. Computer Hardware, & Peripherals Exports **FY2024 (Apr 2023 to Jan 2024)** surged to around **USD 583 million**, marking a remarkable around **37.77%** increase from the same period in **FY 2023 (Apr 2022 to Jan 2023)** when exports totalled around **USD 423 million**. This substantial uptick underscores the sector’s robust performance and its pivotal role in driving India’s export economy.
2. “**Personal Computer (Laptop, Palmtop, etc)**” category (HSN - **84713010**) emerged as the undisputed leader within the Computer Hardware, & Peripherals category, commanding a staggering around **32.15%** share of total exports in **Jan 2024**. Their dominance is further substantiated by a noteworthy around **224.69% year-on-year (YoY)** growth in exports, reaching around **USD 141 million** from **FY 2024 (Apr 2023 to Jan 2024)**, compared to the corresponding period in **FY 2023 (Apr 2022 to Jan 2023)**.
3. **Jan 2024** witnessed a particularly strong performance in “**Personal Computer (Laptop, Palmtop, etc)**” category (HSN - **84713010**) exports, totalling around **USD 21.83 million**, reflecting around **199.45% YoY** growth compared to **Jan 2023**.

Figure 3: HSN wise Exports in Apr 2022-Jan 2023 to Apr 2023-Jan 2024

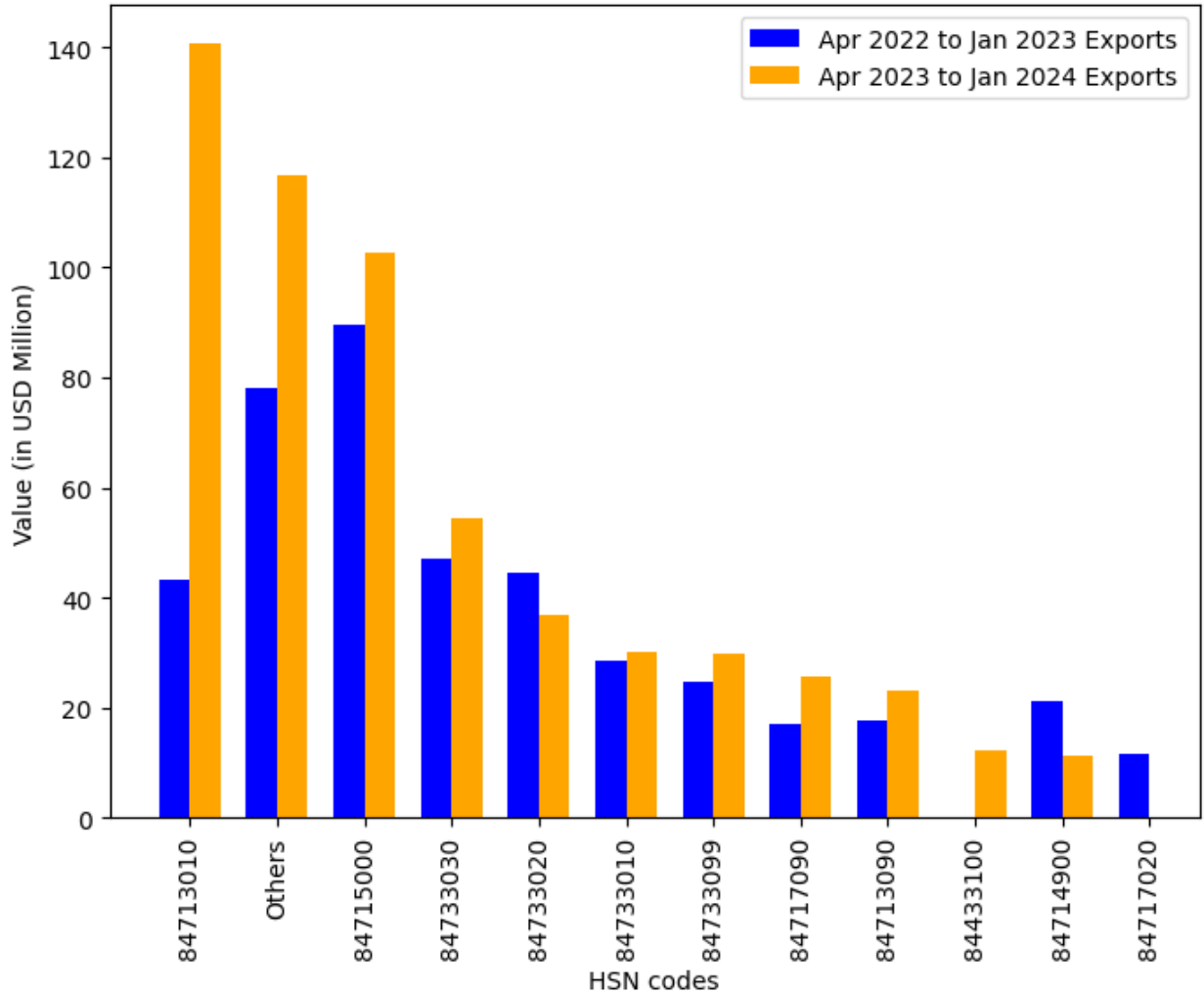


Table 1: HSN wise Computer Hardware and Peripherals Exports

HSN	Description	Apr.2022.to.Jan.2023	Apr.2023.to.Jan.2024
84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	43.3	140.59
84715000	DIGITL PROCESNG UNITS EXCL OF SUB HDNGS 847141 AND 847149,WH/NOT CONT ONE/TWO TYPYS OF UNI,LIKE STORG/INPUT/OUTPUT UNI	89.66	102.62
84733030	PRTS AND ACCSSRS OTHR MNTD PRNTD CRCIT BRDS	46.93	54.45
84733020	PRTS AND ACCSSRS OF MOTHERBOARDS	44.54	36.74
84733010	PRTS AND ACCSSRS OF MICROPROCESSORS	28.53	30.08
84733099	OTHER	24.6	29.83
84717090	OTHERS	17.14	25.64
84713090	OTHR DGTL AUTOMATC DATA-PROCESNG MACHINE WEGHNG <=10KG WTH A KEYBOARD AND DISPLAY CONSISTNG OF A CENTRAL PROCESNG MA	17.82	22.99
84433100	MACHINES WHICH PERFORM TWO OR MORE OF THE FUNCTIONS OF PRINTING, COPYING OR FACSIMILE TRANSMISSION, CAPABLE OF C	6.85	12.17
84714900	OTHR DIGITL AUTOMATC DATAPROCESNG MACHINE PRESENTED IN THE FORM OF SYSTEM	21.13	11.14
85285200	OTH MONITORS CAPABLE OF DIRECTLY CONNECTING TO AND DESIGNED FOR USE WITH AN AUTOMATIC DATA PROCESSING MACHINE OF HEADING 8471	7.25	11.02
84719000	OTHER	5.83	9.74

84717020	WINCHESTER/HARD DISC DRIVES	11.48	8.21
84714190	OTHR DGTL AUTOMATC DATA-PROCESNG MACHINE COMPRISNG A CENTRAL PROCESNG UNIT AND AN INPUT AND OUTPUT UNIT WH/NOT COMBI	6.08	8.21
85285900	OTHER MONITORS	6.78	7.9
84716050	SCANNERS	9.79	7.72
84718000	ANALOGUE/HYBRID AUTOMTC DATA PRCSNG MCHNS	6.41	7.67
84433250	INK JET PRINTER	3.74	7.34
84716090	OTHER	5.2	6.76
84732900	PRTS AND ACCSSRS OF OTHR MCHNS OF 8470	1.32	4.47
84433290	OTHER	3.09	4.38
85249110	Of liquid crystals : For the goods of sub-heading 8471 30 or 8471 41	NA	4.12
84717040	MAGNETIC TAPE DRIVES	1.91	3.89
85286200	PROJECTORS: CAPABLE OF DIRECTLY CONNECTING TO AND DESIGNED FOR USE WITH AN AUTOMATIC DATA PROCESSING MACHINE OF HEADING 8471	2.25	3.01
85249990	Other	NA	2.22
85249130	Of liquid crystals : For the goods of sub-heading 8528 72 or 8528 73	NA	2.07
84433240	LASER ZET PRINTER	0.36	1.98
84433910	INK-JET PRINTNG MACHINERY	1.55	1.83
84433220	DOT MATRIC PRINTER	1.58	1.54
85284200	CAPABLE OF DIRECTLY CONNECTING TO AND DESIGNED FOR USE WITH AN AUTOMATIC DATA PROCESSING MACHINE OF HEADING 8471	0.05	1.46
84733092	GRAPHIC AND INTELLIGENCE BASED SCRIPT	1.94	1.39
85249190	Other	NA	1.17
84433210	LINE PRINTER	0.9	0.82
84716040	KEYBOARD	0.56	0.79
84714110	MICRO COMPUTER/PROCESSOR INCLUDNG OF HIGH POWERED PERSONAL COMPUTER	0.43	0.76
85249930	Other : For the goods of sub-heading 8528 72 or 8528 73	NA	0.63
84717030	REMOVAL/EXCHANGEABLE DISC DRIVES	1.79	0.61
84716010	COMBINED INPUT OR OUT PUT UNITS	0.15	0.56
84716060	MOUSE	0.54	0.55
85249910	Other : For the goods of sub-heading 8471 30 or 8471 41	NA	0.49
85241130	Of liquid crystals : For the goods of sub-heading 8528 72 or 8528 73	NA	0.49
84733040	HEAD STACK	0.34	0.44
84716029	OTHER PRINTER	0.1	0.41
85249210	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8471 30 or 8471 41	NA	0.33
85284900	OTHER	0.67	0.31
84714120	LARGE/MAIN FRAME COMPUTER	0.12	0.29
84717050	CARTRIDGE TAPE DRIVE	0.35	0.28
85249230	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8528 72 or 8528 73	NA	0.27
85241190	Other	NA	0.2
84717010	FLOPPY DISC DRIVES	0	0.12
84717070	DIGITAL VIDEO DISC DRIVE	0.03	0.12
84733091	NETWORK ACCESS CONTROLLERS	0.11	0.07
84734010	PRTS OF DUPLCTNG, HECTOGRAPH/STENCIL MCHNS	0.01	0.05
84732100	PRTS AND ACCSSRS OF ELCTRNC CALCULTNG MCHNS OF SUBHDG NO.847010,847021/847029	0	0.04
84716025	PLOTTER	0.01	0.04
85241910	Other : For the goods of sub-heading 8471 30 or 8471 41	NA	0.03
85249290	Other	NA	0.03
85241290	Other	NA	0.02
85241230	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8528 72 or 8528 73	NA	0.01
84717060	CD-ROM DRIVE	0.04	0.01
85241990	Other	NA	0
84716024	GRAPHIC PRINTER	0	0
84433230	LETTER QUALITY DAISY WHEEL PRINTER	0	0

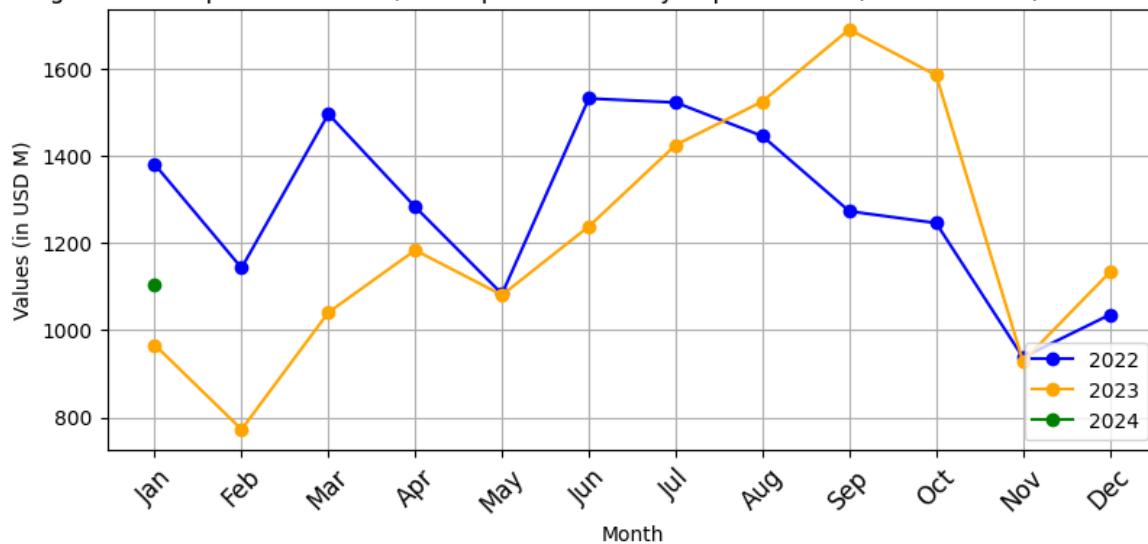
## 4 Import Analysis:

### 4.1 Total Import Value:

In **Jan 2024**, India’s Computer Hardware, & Peripherals import value surged to around **USD 1.11 billion**, indicative of the nation’s robust appetite for imported Computer Hardware, & Peripherals. Throughout the entirety of **2023**, the average monthly import value for Computer Hardware, & Peripherals stood at around **USD 1.21 billion**, marking a decrease of **-5.26%** year-on-year (YoY) growth compared to the **2022** average of around **USD 1.28 billion**. **This substantial decrease underscores the sector’s dependency on imported goods to meet domestic demand and fuel industry growth.**

**Figure 4** provides a visual representation of this downward trajectory, showcasing consistent negative YoY growth for each month in **2023**. Such consistent growth signals not only the sector’s resilience but also its capacity to adapt and evolve in response to changing market dynamics. As India continues to position itself as a key player in the global Computer Hardware, & Peripherals arena, these import trends serve as a vital barometer of the industry’s health and trajectory.

Figure 4 - Computer Hardware, & Peripherals Monthly Import Values (in USD Million) for Last 2 Years

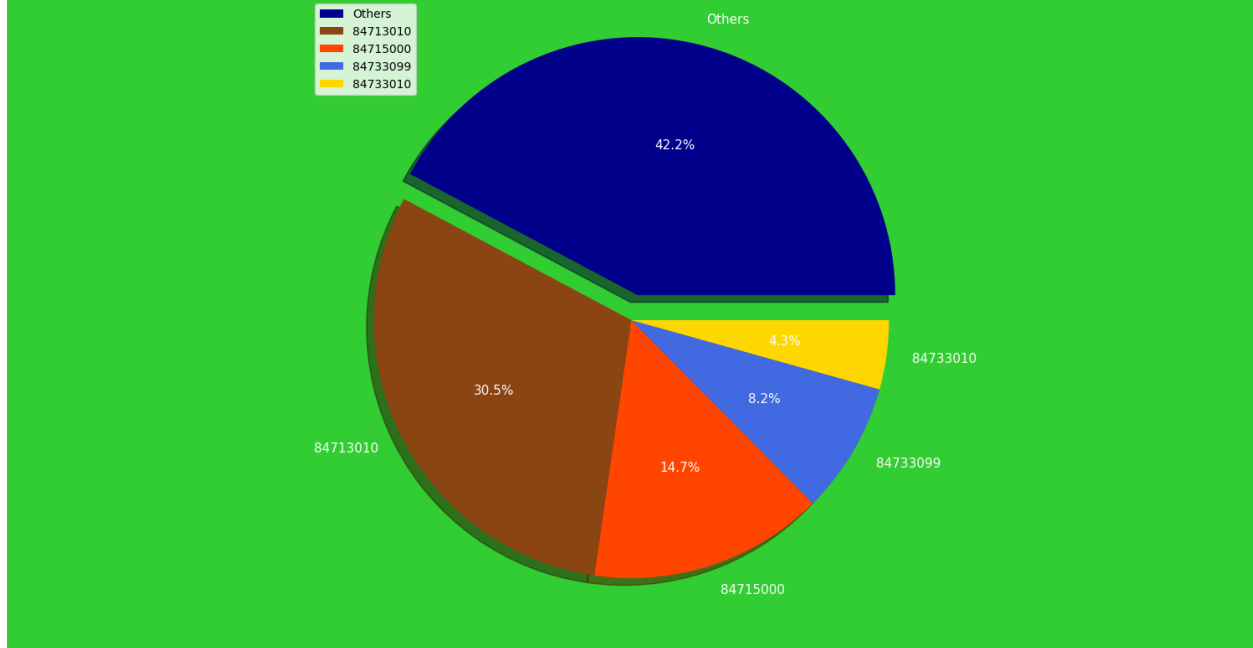


### 4.2 Import by Product Category (HSN wise):

In **Jan 2024**, the category labelled as “**Others**”[**All HSN other than Top 4**] dominated India’s Computer Hardware, & Peripherals import landscape, constituting an impressive around **42.22%** of all imports within the sector. Spanning across **66 HSN codes**, this diverse category reflects the varied range of Computer Hardware, & Peripherals being imported to meet domestic demand. Following closely behind, the “**Personal Computer (Laptop, Palmtop, etc)**” category (**HSN - 84713010**) accounted for approximately **30.49% of total imports**. **Figure 5** provides a visual representation of this distribution, illustrating the substantial market share held by the “**Others [All HSN other than Top 4]**” category and the notable contribution of the “**Personal Computer (Laptop, Palmtop, etc)**” category (**HSN - 84713010**) category to India’s Computer Hardware, & Peripherals imports.



Figure 5: HSN wise Import of Computer Hardware, & Peripherals (as per value in USD M) in Jan2024



Drawing from the consolidated data:

1. Computer Hardware and Peripherals Imports from **FY 2024 (April 2023 to January 2024)** totalled around **USD 12.89 billion**, showcasing around **4.63%** increase compared to the same period in **FY 2023 (Apr 2022 to Jan 2023)**. This uptick underscores the steady growth and sustained demand for imported Computer Hardware and Peripherals in the Indian market.
2. **PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC) (HSN 84713010)** emerged as the second highest among import categories, commanding a substantial around **30.5% share** of all Computer Hardware and Peripherals imports in **Jan 2024**. Over the period of **FY 2024 (April 2023 to January 2024)**, this category experienced around **-9.99% year-on-year (YoY)** growth, with imports totalling around **USD 4.39 billion**, compared to the corresponding period in **FY 2023 (April 2023 to January 2024)**.
3. **Jan 2024** witnessed high share in **PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC) (HSN 84713010)** imports, reaching **USD 0.34 billion**, reflecting a **-1.33% YoY** growth compared to **Jan 2023**.

Figure 6: HSN wise Imports in Apr 2022-Jan 2023 to Apr 2023-Jan 2024

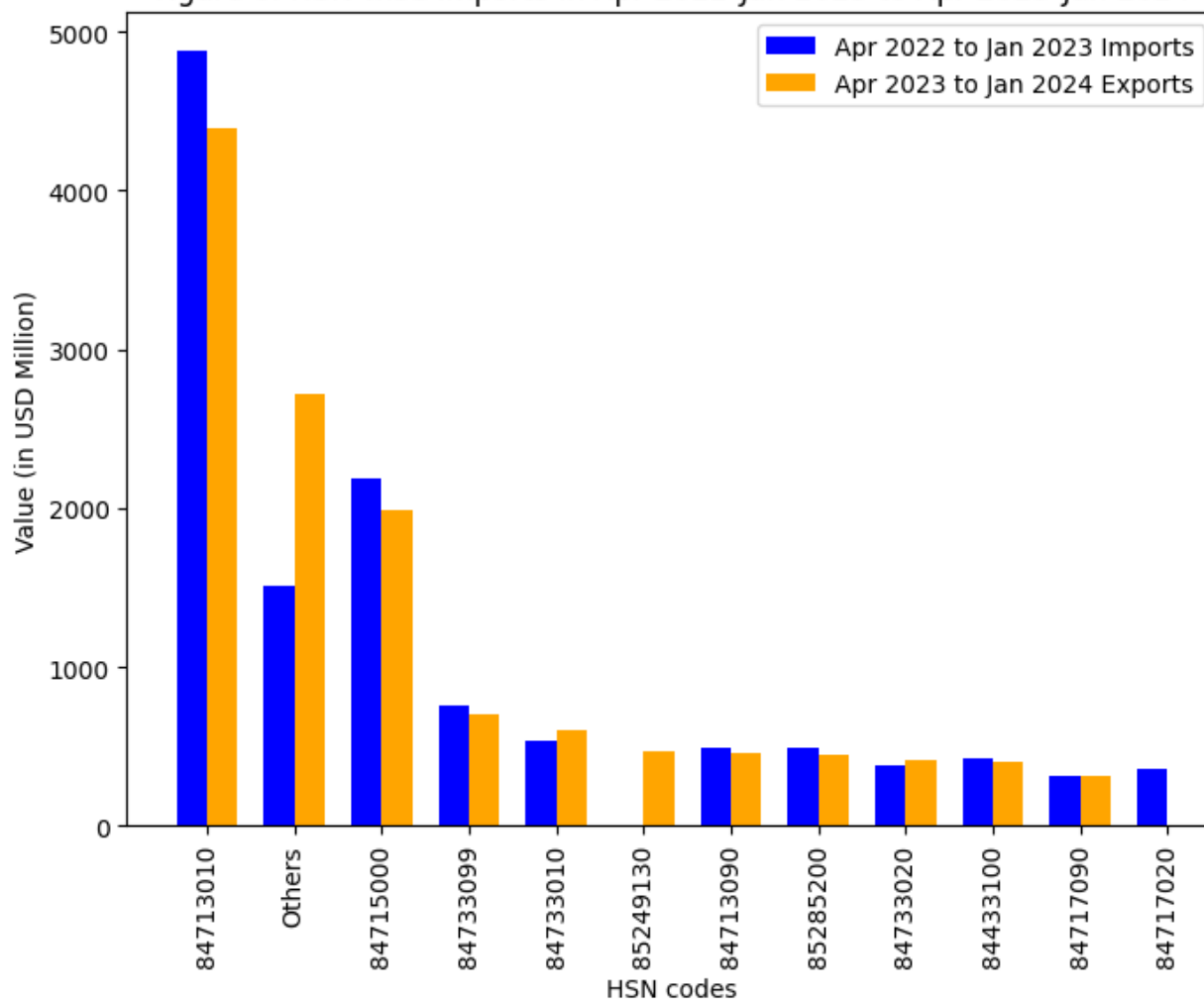


Table 2: HSN wise Computer Hardware and Peripherals Imports

HSN	Description	Apr.2022.to.Jan.2023	Apr.2023.to.Jan.2024
84713010	PERSONAL COMPUTER (LAPTOP,PALMTOP,ETC)	4875.54	4388.44
84715000	DIGITL PROCESNG UNITS EXCL OF SUB HDNGS 847141 AND 847149,WH/NOT CONT ONE/TWO TYPYS OF UNI,LIKE STORG/INPUT/OUTPUT UNI	2188.55	1985.28
84733099	OTHER	761.92	701.49
84733010	PRTS AND ACCSSRS OF MICROPROCESSORS	535.88	598.16
85249130	Of liquid crystals : For the goods of sub-heading 8528 72 or 8528 73	NA	467.77
84713090	OTHR DGTL AUTOMATC DATA-PROCESNG MACHINE WEGHNG <=10KG WTH A KEYBOARD AND DISPLAY CONSISTNG OF A CENTRAL PROCESNG MA	487	457.2
85285200	OTH MONITORS CAPABLE OF DIRECTLY CONNECTING TO AND DESIGNED FOR USE WITH AN AUTOMATIC DATA PROCESSING MACHINE OF HEADING 8471	488.81	446.2
84733020	PRTS AND ACCSSRS OF MOTHERBOARDS	375.13	413.1
84433100	MACHINES WHICH PERFORM TWO OR MORE OF THE FUNCTIONS OF PRINTING, COPYING OR FACSIMILE TRANSMISSION, CAPABLE OF C	423.28	405.38
84717090	OTHERS	311.19	317.4
84717020	WINCHESTER/HARD DISC DRIVES	361	309.39
85249990	Other	NA	289.02

84733030	PRTS AND ACCSSRS OTHR MNTD PRNTD CRCIT BRDS	285.38	241.42
85285900	OTHER MONITORS	174.84	178.68
84714190	OTHR DGTL AUTOMATC DATA-PROCESNG MACHINE COMPRISNG A CENTRAL PROCESNG UNIT AND AN INPUT AND OUTPUT UNIT WH/NOT COMBI	138.78	155.09
85249190	Other	NA	147.46
85241230	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8528 72 or 8528 73	NA	115.91
84714900	OTHR DIGITL AUTOMATC DATAPROCESNG MACHINE PRESENTED IN THE FORM OF SYSTEM	123.14	105.71
85241190	Other	NA	101.6
84716040	KEYBOARD	91.55	91.37
84718000	ANALOGUE/HYBRID AUTOMTC DATA PRCSNG MCHNS	93.39	85.3
84433250	INK JET PRINTER	62.5	84.87
85241290	Other	NA	80.63
85241130	Of liquid crystals : For the goods of sub-heading 8528 72 or 8528 73	NA	76.01
84433910	INK-JET PRINTNG MACHINERY	50.37	64.3
84716060	MOUSE	58.35	63.69
84433240	LASER ZET PRINTER	57.18	63.35
84716050	SCANNERS	68.23	56.15
84433290	OTHER	64.29	55.65
85286200	PROJECTORS: CAPABLE OF DIRECTLY CONNECTING TO AND DESIGNED FOR USE WITH AN AUTOMATIC DATA PROCESSING MACHINE OF HEADING 8471	63.49	55.22
85249110	Of liquid crystals : For the goods of sub-heading 8471 30 or 8471 41	NA	51.6
84716090	OTHER	42.04	49.49
84719000	OTHER	29.34	40.22
84732900	PRTS AND ACCSSRS OF OTHR MCHNS OF 8470	23.68	21.3
85249290	Other	NA	15.2
84717040	MAGNETIC TAPE DRIVES	8.03	11.35
85249230	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8528 72 or 8528 73	NA	10.9
84433220	DOT MATRIC PRINTER	16.48	10.77
84733092	GRAPHIC AND INTELLIGENCE BASED SCRIPT	13.42	9.76
84717030	REMOVAL/EXCHANGEABLE DISC DRIVES	11.58	7.89
85249930	Other : For the goods of sub-heading 8528 72 or 8528 73	NA	7.28
85249910	Other : For the goods of sub-heading 8471 30 or 8471 41	NA	7.03
84433210	LINE PRINTER	8.45	6.64
85241110	Of liquid crystals : For the goods of sub-heading 8471 30 or 8471 41	NA	6.6
85241990	Other	NA	6.34
85284200	CAPABLE OF DIRECTLY CONNECTING TO AND DESIGNED FOR USE WITH AN AUTOMATIC DATA PROCESSING MACHINE OF HEADING 8471	7.58	4.5
84732100	PRTS AND ACCSSRS OF ELCTRNC CALCULTNG MCHNS OF SUBHDG NO.847010,847021/847029	3.74	4
85249210	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8471 30 or 8471 41	NA	3.54
84716010	COMBINED INPUT OR OUT PUT UNITS	2.91	3.29
84717050	CARTRIDGE TAPE DRIVE	2.31	2.09
85284900	OTHER	1.74	2.01
84717070	DIGITAL VIDEO DISC DRIVE	6.15	2
85241210	Of organic light-emitting diodes (OLED) : For the goods of sub-heading 8471 30 or 8471 41	NA	1.52
84716025	PLOTTER	1.23	1.35
85241930	Other : For the goods of sub-heading 8528 72 or 8528 73	NA	1.24
84714110	MICRO COMPUTER/PROCESSOR INCLUDNG OF HIGH POWERED PERSONAL COMPUTER	0.9	1.13
84733040	HEAD STACK	0.83	0.99
84734010	PRTS OF DUPLCTNG, HECTOGRAPH/STENCIL MCHNS	0.53	0.83
84716029	OTHER PRINTER	0.88	0.66
84717060	CD-ROM DRIVE	1.7	0.59
84733091	NETWORK ACCESS CONTROLLERS	0.49	0.5
84714120	LARGE/MAIN FRAME COMPUTER	0.13	0.19

85241910	Other : For the goods of sub-heading 8471 30 or 8471 41	NA	0.16
84717010	FLOPPY DISC DRIVES	0.29	0.16
84433230	LETTER QUALITY DAISY WHEEL PRINTER	0	0.03
84716024	GRAPHIC PRINTER	0	0.01

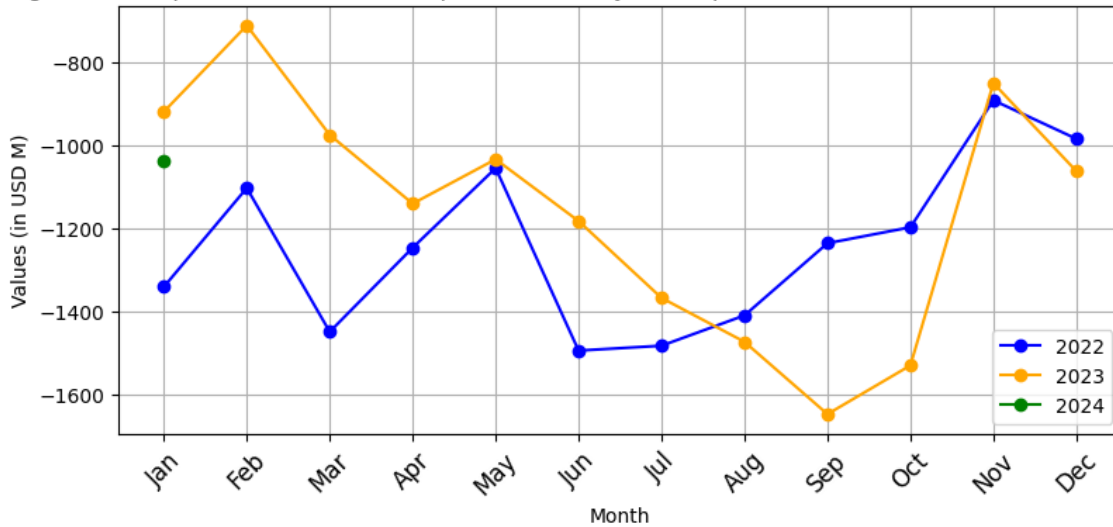
## 5 Net Exports Analysis:

### 5.1 Total Net Export Value:

India's **Computer Hardware and Peripherals** net export value in **Jan 2024**, standing around **USD -1.04 billion**. **Throughout 2023**, the average monthly net export value improved to around **USD -1.16 billion**, compared to around **USD -1.24 billion** in **2022**. This positive trend reflects a concerted effort to enhance export competitiveness and reduce dependency on imports within the Computer Hardware and Peripherals sector.

**Figure 7** provides a visual representation of this encouraging development, depicting better net export performance for most months in **2023**. Additionally, it highlights a significant **6.71%** reduction in the average monthly negative net export growth compared to the previous year. While challenges persist, these improvements underscore the resilience and adaptability of India's Computer Hardware and Peripherals industry in navigating global trade dynamics and striving towards achieving a more balanced trade position.

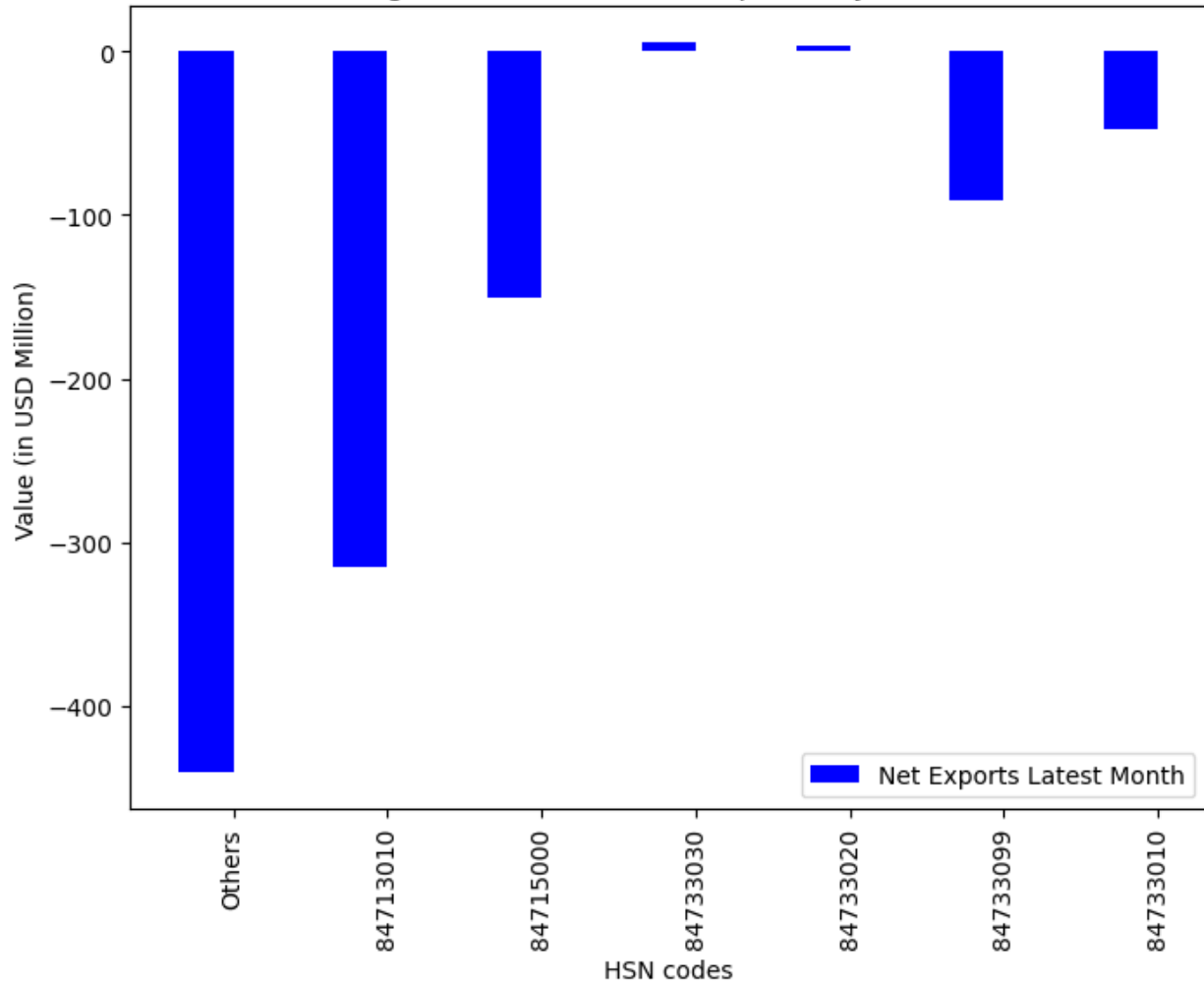
Figure 7- Computer Hardware, & Peripherals Monthly Net Exports Values (in USD Million) for Last 2 Years



### 5.2 Net Exports by Product Category (HSN wise):

In **Jan 2024**, **HSN 84733020** has shown less negative net exports within the Computer Hardware and Peripherals category, making a contribution of approximately **USD 3.19 million**. Conversely, the category labelled as **Others [All HSN other than Top 4]** experienced the highest negative net exports, amounting to around **USD -0.44 billion**. **Figure 8** visually illustrates this disparity, highlighting the contrasting net export performances of **HSN 84733020** and the **“Others [All HSN other than Top 4]”** category in **Jan 2024**.

Figure 8: HSN wise Net Exports in Jan2024

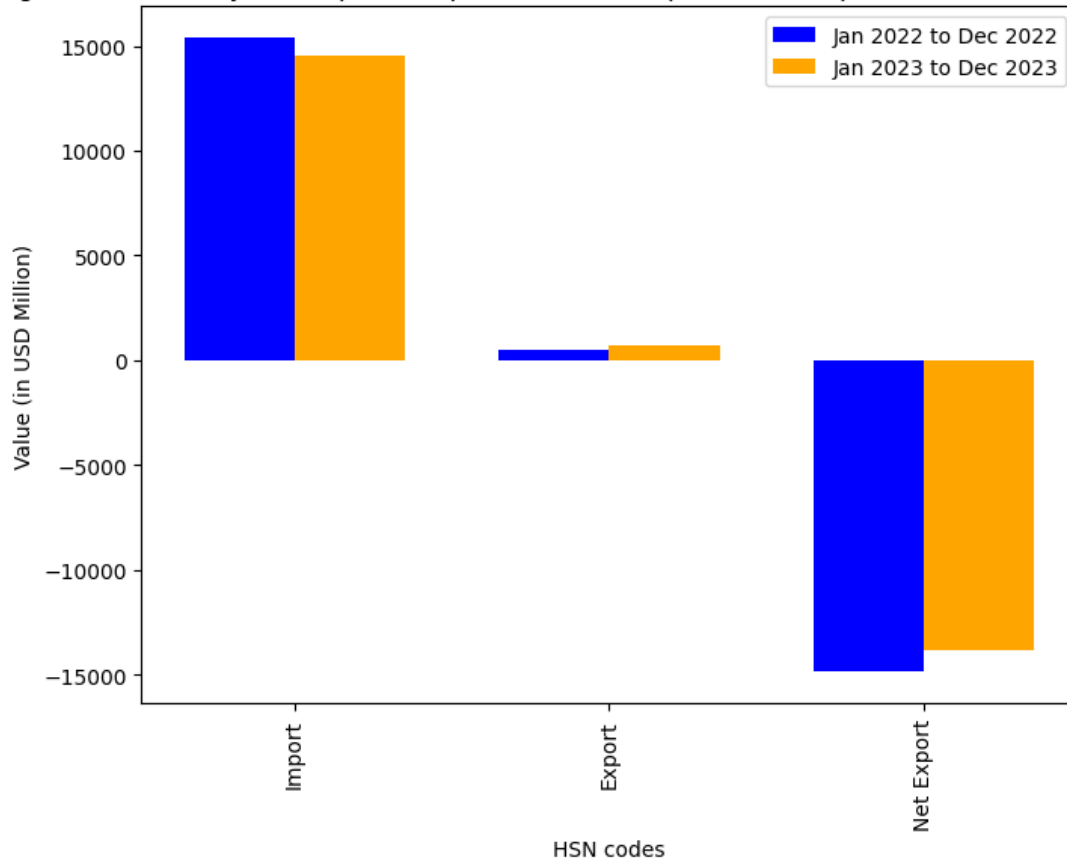


## 6 Conclusion:

The Computer Hardware and Peripherals sector in India experienced notable progress throughout **2023**, marked by an uptick in both exports and imports compared to the preceding year. Despite persisting negative net exports, there's a discernible improvement underscored by a reduction in the average monthly negative net export growth.

**Figure 9** encapsulates the sector's growth story, showcasing a steady rise in both imports and exports of Computer Hardware and Peripherals over the course of the year. Particularly noteworthy is the accelerated growth in exports. This shift signals a promising turn in the trade balance for the Computer Hardware and Peripherals sector, indicative of its resilience and potential to achieve greater equilibrium in the future.

Figure 9: Last two years Imports, Exports, and Net Exports for Computer Hardware, & Peripherals



As India continues to assert its presence in the global Computer Hardware and Peripherals landscape, these positive developments serve as encouraging indicators of the sector's evolving competitiveness and its capacity to navigate complex trade dynamics. Moving forward, sustained efforts towards bolstering export capabilities and fostering innovation will be paramount in further strengthening the sector's position on the international stage.

**Note: This report is based on open data provided by the Department of Commerce, Ministry of Commerce & Industry, Government of India. MAIT has not changed any data or made any assumptions.**